

Key Assumptions

Delivery for PRD, Interim SGAR and Final SGAR will against V42 of the Product Matrix. Subsequent updates to the matrix will not be accounted for.

TRADITIONAL MATRIX VERSION 42 1ST MARCH 2017		Status of Product at PRD inc. Limitations & Exceptions	
		Wansford	
Scope	Client Scheme Requirements	Product reviewed during PCF Stage 2. Live document	
	Appraisal Specification Report	COMPLETE	
Cost Estimating	Options Estimate	Product refined in line with PCF Stage 2 requirements.	
Risk	Risk Management Plan	Product updated during PCF Stage 2. Live document	
	Risk Register	Product refined during PCF Stage 2. Live document	
Business Case & Funding	Economic Assessment Report	Product refined during PCF Stage 2. Report submitted using Paramics Model and Stage 1 costs. Report will be updated with SATURN model and Stage 2 costs for final SGAR 2	
	Appraisal Summary Table	Product refined during PCF Stage 2. Submission based on Paramics Model and Stage 1 costs. Need's updating with Stage 2 costs for Interim SGAR if cost estimates available. Further update required for Final SGAR 2 using SATURN model results once Traffic forecasting complete. Where quantitative data was not available then qualitative information was utilised. Distributional Impacts Appraisal Matrix and the 'Distributional Impacts Report have not been completed	
	Traffic Data Collection Report	Product submitted in PCF Stage 1. Subject to final review and sign off in PCF Stage 2	
	Traffic Forecasting Report	Product refined during PCF Stage 2. Submission based on Paramics Model. Further update required for Final SGAR 2 using SATURN model results	
	Local Model Validation Report	Product refined during PCF Stage 2. Submission based on Paramics Model. Further update required for Final SGAR 2 using SATURN model results	
	Business Case	Product refined in line with PCF Stage 2 requirements based on agreement to use Feasibility Report instead of SOBC (for Stages 0 and 1). OBC to be produced later in PCF Stage 2 to fully reflect economic status of the Preferred Route.	
	Investment Submission	This product is an internal funding request facilitator.	
Value Management	Value Management Plan	Product updated to include the planned approach to PCF Stage 2. The Product will be further reviewed and updated prior to final PCF Stage 2 SGAR	
	Efficiency Register	Product refined during PCF Stage 2.	

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		Wansford
		Live document
	Value Management Workshop Report	Product to be produced prior to final PCF Stage 2 SGAR
Specification Requirements & Design	Scheme Assessment Report	<p>Product produced in PCF Stage 2 This is a draft document for interim SGAR</p> <p>Document currently includes information based on the TAR produced for Stage 1 and commentary on the Public Consultation</p> <p>The later assessment sections on the 3 options will be added to with additional content and review following the interim SGAR 2 (including cost estimate information)</p> <p>The document will be updated and completed prior to the final SGAR 2.</p>
	Report on Public Consultation	<p>Product produced in PCF Stage 2 This is a draft document for interim SGAR</p> <p>Following interim SGAR the document will be reviewed, updated and completed prior to final SGAR 2</p> <p>Appendices have not been included with this submission but will be available for final submission.</p> <p>Data from Dialogue by Design is at this stage draft only, to be finalised before final SGAR.</p> <p>Final Conclusions / Recommendations will be completed before Interim & Final SGAR</p>
	Tunnel Design Authority Report (Tunnel Only)	NOT REQUIRED
	Safety Plan	<p>Product produced in PCF Stage 2 This is a draft document for interim SGAR</p> <p>Following interim SGAR the safety plan will be reviewed updated and completed prior to final SGAR 2</p> <p>Client Scheme Requirements content to be embedded in Product</p>
Managing Change	Change Request Log	<p>Product produced in PCF Stage 2</p> <p>For interim SGAR the change request log has been populated with a list of current early warnings as of the 25-05-2017</p> <p>For final PCF Stage 2 SGAR the early warning log will be updated</p>
	Change Request Form	Product produced in PCF Stage 2 Template Completed
	Exception Report	Product produced at the end of PCF Stage 2 Template has been prepared and will be populated for final SGAR 2
Project Management	End of Stage Report	Product produced at the end of PCF Stage 2 Template has been prepared and will be populated for final SGAR 2
	Product Checklist	Product updated during PCF Stage 2. Live document
	Project Management Plan	

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		Product updated during PCF Stage 2. Live document
	Project Schedule	Product refined during PCF Stage 2. Live document
	Regular Reporting	Product produced during PCF Stage 2. Live document
	Stage Gate Assessment Review Certificate	Product produced at the end of PCF Stage 2
	Lessons Learnt Log	Product updated during PCF Stage 2. Live document
	Equality Impact Assessment (EqIA) Screening, Analysis and Monitoring	Product refined in line with PCF Stage 2 requirements. Subject to final review and sign off
	Integrated Assurance and Approvals Plan	Product reviewed during PCF Stage 2. Live document
Procurement	Project Level Procurement Strategy	Product to be produced by end of PCF Stage 2 to inform route to deliver PCF Stage 3 onwards
Health & Safety	Pre-construction Information	Product produced at the end of PCF Stage 2 Template has been prepared and will be populated for final SGAR 2
	F10 Notification of Construction Project	COMPLETE
	Health & Safety File	Product produced at the end of PCF Stage 2 Template has been prepared and will be populated for final SGAR 2
	Maintenance and Repair Strategy Statement	Product produced at the end of PCF Stage 2 Template has been prepared and will be populated for final SGAR 2
PTS Approvals	Preliminary Sources Study	Product produced in line with PCF Stage 2 requirements. Subject to final review and sign off following PRD and any amendments to the design
Public Consultation	Public Consultation Leaflet	COMPLETE
	Public Consultation Publicity Checklist	COMPLETE
	Public Consultation Exhibition Checklist	COMPLETE
	Statement of Results of Public Consultation Checklist	Product produced in line with PCF Stage 2 requirements. Skeleton document issued and will be completed once Preferred route decision is made
	Route Protection - Notification of	

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	Development / Safeguarding	Product produced in line with PCF Stage 2 requirements. To be completed on determination of preferred route
	Section 85 Notice	Product produced in line with PCF Stage 2 requirements. To be completed on determination of preferred route
Orders (Highways Act 1980)	Land - Gaining Access For Surveys	NOT REQUIRED – Scheme Progressing through Planning Act
	Planning Statement	NOT REQUIRED – Scheme Progressing through Planning Act
	Information and Justification to support Compulsory Purchase	NOT REQUIRED – Scheme Progressing through Planning Act
Orders (Planning Act 2008)	DCO Application - Land Referencing & Book of Reference	Product refined in line with PCF Stage 2 requirements. For Interim SGAR the book of reference has been presented as a landownership list based on an area which covers the wider area of the options still under consideration The current book of reference is not a complete record of landownership and is based on details from land registry only at this stage The ownership list can be refined once the preferred route has been determined prior to the end of PCF Stage 2
	Land - Gaining Access For Surveys	Product refined during PCF Stage 2. Live document
	DCO Application - Planning Statement & National Policy Statement Accordance	Product produced at the end of PCF Stage 2 Template has been prepared and will be populated for final SGAR 2
Standards & Specification	Departures from Standards Checklist	Product produced during PCF Stage 2. Live document
	Implementation Report For New Standards	Product produced during PCF Stage 2. Live document
Communications	Communication Planning for Major Projects	Product updated in line with PCF Stage 2 requirements. Subject to final review and sign off
Works Procurement	Statutory Undertakers Estimate	Product refined during PCF Stage 2. Live document
Environmental	EIA Screening (Determination)	Product produced in line with PCF Stage 2 requirements. Skeleton document issued and will be completed once Preferred route decision is made
	Habitat Regulations Assessment	Product produced in line with PCF Stage 2 requirements. Draft document issued for Interim SGAR and will be completed once Preferred route decision is made
	Environmental Scoping Report	Descoped from PCF Stage 2. To be completed early in PCF Stage 3

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	Environmental Assessment Report / Environmental Statement	<p style="text-align: center;">Product refined during PCF Stage 2. Live document Surveys on-going, assessment has only been partially completed</p>